



Branch Name Branch Sol ID Nomination form provided for CA/SA/TD Locker

CA/SA/TD/Locker Account No. _____ Type of CA/SA/TD / Nature of Locker _____ Locker No.: _____

Account Holder Name(s):

1. _____ 2. _____
3. _____ 4. _____

*Additional details, if any: _____

*Strike out whatever is not relevant.

Yes, I/We wish to nominate *(as per detail below)* No, I/We have been explained about the benefits of the nomination facility. However, I/We would like to inform you that I/We do not wish to provide nomination for account.

1. Nomination Details

I/We, the undersigned, hereby nominate the following individual(s) to receive the amount of the deposits(s) or the contents of the locker in respect of the particulars above mentioned in the event of my/our death:

Please tick any one in context to choose type of nomination

Successive Nomination (Kindly strike section 'H' below) Simultaneous Nomination (Not applicable for lockers)

Serial Number	Name of Nominee	Address	Email/ Mobile Number, if any	Relationship with bank customer, if any	Age (Date of Birth if Nominee is Minor)	Order of priority in case of Successive Nomination	Proportion of amount of deposit in percentage (%) in case of bank deposit (for Simultaneous Nomination) <i>*Not applicable for lockers</i>
(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)
1.						First Nominee	
2.						Second Nominee	
3.						Third Nominee	
4.						Fourth Nominee	

Note:

- Simultaneous nomination** refers to nomination of one more nominee but not exceeding four, with defined percentage and total amounting to 100%.
- Successive nomination** refers to nomination in favour of one individual in order of priority and is also limited to four nominees; and the nominee lower in the order shall become effective only after the death of the nominee in the higher order.
- In respect of the deposits, out of column (G) and (H), only one column is to be filled.
- Total percentage across all nominees in column (H) must equal 100%.
- If more than one individual is nominated, the order of priority shall be deemed to be in order in which names appear in column (B)

Guardian Details (if any nominee is a minor)

Serial Number	Name of Nominee	Name of Guardian	Relationship with Nominee	Address	Email/Mobile Number of Guardian, if any
1.					
2.					
3.					
4.					

2. Cancellation of Nomination/Variation of Nomination

I/We _____, the undersigned, hereby declare that the above nomination is made in supersession of all the previous nominations, if any, made by me/us in respect of the deposit/article in safe custody/locker described above.

I/We declare that the above nomination has the effect of cancelling previous nominations in respect of the bank deposit/ article in custody of bank/locker.

3. Declaration & Signature

I/We declare that the information provided above is true to the best of my/our knowledge and belief. I/We understand that this nomination will supersede any previous nominations for the above-mentioned Account(s).

1 st Applicant Signature	2 nd Applicant Signature	3 rd Applicant Signature	4 th Applicant Signature
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Signature of Applicant/(Proprietor)
Without Rubber Stamp of Entity

@ In case of individual who cannot read and /or write, the signature means thumb-impression of such individual, which should be attested by two witnesses.

(Name, Address, and Sig of First Witness)

(Name, Address, and Sig of Second Witness)

Date of Receipt: Name & EIN: _____

Signature of Bank Official with Stamp

Customer Acknowledgement (For Bank Use Only)

Received Nomination Form from: _____ Account Number (CASA/TD/Locker): _____

Recorded on CBS / Core Banking System: Yes No Reference Number: _____

Date of Receipt: Name & EIN: _____ Seal & Date: _____

Signature of Bank Official

Instructions for Customer:

- You may nominate more than one individual, with clearly defined share percentages.
- You may appoint successive nominees. In case of successive nomination, nomination shall be effective only in favour of one individual in order of priority in which their name appears in above table of nomination details. It may be noted that nomination of any nominee lower in the order of nomination shall become effective only after the death of all the nominees whose names are higher in the order of nomination.
- Nomination is applicable to all bank accounts/lockers detailed above unless otherwise specified.
- This form or the details in this form, as circumstances may admit, can be submitted electronically where the bank enables e-nomination.
- If deposit is made in the name of minor or locker is solely hired in the name of minor, this nomination form should be signed by an individual lawfully entitled to act on behalf of the minor.

