



Utkarsh Small Finance Bank

August 13, 2026

The BSE Limited

Scrip Code: 543942

Security Code: 959644, 975790,
976203

Dear Sir/Madam,

Sub: Intimation under Regulation 57(1) of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - ISIN: INE735W08038

We refer to our letter dated July 22, 2026 regarding the Call Option Notice issued in respect of Non-Convertible Debentures bearing ISIN: INE735W08038, we hereby inform that the Utkarsh Small Finance Bank Limited ("Bank") has paid interest and redemption amount in respect of below-mentioned non-convertible security.

- a. Whether Interest payment and redemption payment made: Yes.
- b. Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE735W08038
2	Issue size	₹195,00,00,000
3	Interest Amount to be paid on due date (Gross Interest)	₹3,20,54,795
4	Frequency – quarterly/monthly	Quarterly
5	Change in frequency of payment (if any)	Not applicable
6	Details of such change	-
7	Interest payment record date	29.07.2026
8	Due date for interest payment	13.08.2026*
9	Actual date for interest payment	13.08.2026
10	Amount of interest paid (Net Interest Payment)	₹2,88,49,316
11	Date of last interest payment	25.06.2026
12	Reason for non-payment/delay in payment	Not applicable

*Due to exercise of call option

Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221105.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank.in



c. Details of redemption payments:

Sr. No.	Particulars	Details
1	ISIN	INE735W08038
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	Not applicable
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Not applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Call
6	Redemption date due to put option (if any)	Not applicable
7	Redemption date due to call option (if any)	13.08.2026
8	Quantity redeemed (no. of NCDs)	1,950
9	Due date for redemption/ maturity	26.06.2027
10	Actual date for redemption (DD/MM/YYYY)	13.08.2026
11	Amount redeemed (including interest due net of TDS)	₹ 1,97,88,49,316
12	Outstanding amount	Nil
13	Date of last interest payment	25.06.2026
14	Reason for non-payment/ delay in payment	Not applicable

The disclosure will also be made available on the Bank's website i.e. www.utkarsh.bank.in

This is for your information and record.

Thanking You

Yours faithfully,

For **Utkarsh Small Finance Bank Limited**

Muthiah Ganapathy

Company Secretary & Compliance Officer

Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221105.

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