



November 05, 2025

BSE Limited
Scrip Code: 543942, 975790, 959644,
958226, 976203

National Stock Exchange of India Limited
Symbol: UTKARSHBNK

Dear Sir/Madam,

Sub: Intimation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Ref: Outcome of Board Meeting(s) vide letter(s) dated October 01 & 08, 2025 approving issue of Equity Shares to the existing shareholders on Rights Issue basis and the terms and conditions thereof respectively ("Rights Issue").

We refer to the aforesaid intimations wherein the Bank had announced the Rights Issue of up to 67,79,13,784 fully paid-up equity shares of the Bank of face value of Rs. 10 each for cash, at a price of Rs. 14 per rights equity share (including a premium of Rs. 4 per rights equity share) aggregating up to Rs. 949.08 Crores. The Rights Issue offer opened on Friday, October 24, 2025 and closed on Monday, November 03, 2025.

Pursuant to the finalization of the basis of allotment of the Rights Issue, in consultation with Kfin Technologies Limited ("Registrar to the Issue") and as approved by National Stock Exchange of India Limited, being the Designated Stock Exchange for the Rights Issue, the Capital Structuring and Fund Raise Committee of the Board vide its circular resolution dated November 05, 2025 have *inter alia*, considered and approved the allotment of 67,79,13,784 fully paid-up Equity Shares of Face Value of Rs. 10/- each on Rights Basis to the eligible shareholders and/or renouncee(s) and the specific investor(s) in terms of the Letter of Offer dated October 10, 2025, at an issue price of Rs.14 per Equity Share (including a premium of Rs.4 per Equity Share).

Consequent to said allotment, the paid-up equity share capital of the Bank stands increased.

Details of Pre and Post Issue paid up share capital are as set out hereunder:

Particulars	No. of Equity shares	Amount (in Rs.)
Paid-up share capital (Pre-Rights Issue)	1,10,16,09,900	11,01,60,99,000
Paid-up share capital (Post-rights Issue)	1,77,95,23,684	17,79,52,36,840

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and other applicable provisions of SEBI Listing Regulations is enclosed as 'Annexure A'.

Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221105.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank



Utkarsh Small Finance Bank

This information is also being made available on the Bank's website at <https://www.utkarsh.bank.in>.

Thanking you,

For **Utkarsh Small Finance Bank Limited**

Muthiah Ganapathy
Company Secretary & Compliance Officer



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Annexure A

Details with respect to issuance of securities, as required under Regulation 30 read SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Sr. No	Details of Events	Information of such Events
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Rights Issue
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Allotment of 67,79,13,784 fully paid up Equity Shares of face value of Rs.10 each on Rights Basis to the eligible shareholders and/or renouncee(s) and the specific investor(s) in terms of the Letter of Offer dated October 10, 2025, at an issue price of Rs.14 per Equity Share (including a premium of Rs.4 per Equity Share).
4	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable

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