



Utkarsh Small Finance Bank

December 26, 2025

BSE Limited

Scrip Code: 543942, 975790, 959644,
958226, 976203

National Stock Exchange of India Limited

Symbol: UTKARSHBNK

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations) - Update on the proposed Scheme of Amalgamation.

We refer to our letter dated September 20, 2024 intimating that the Board of Directors of the Bank, subject to regulatory and such other approvals as may be required, had approved the proposed Scheme of Amalgamation ("Scheme") of Utkarsh CoreInvest Limited ("Transferor Company") with Utkarsh Small Finance Bank Limited ("Transferee Company") and their respective shareholders and creditors, and updates thereof from time to time.

In this regard, we would like to inform that a Joint application by Transferee Company and Transferor Company for the Scheme of Amalgamation has been filed today i.e. on December 26, 2025 with the Hon'ble National Company Law Tribunal, Allahabad Bench ("NCLT") under sections 230 to 232 and other applicable provisions of the Companies Act, 2013 seeking directions from the NCLT on convening Meeting of equity shareholders and any other relevant stakeholders of the aforesaid companies. The said filing meets the compliance as required under Regulation 37 of the SEBI Listing Regulations

The disclosure will also be available on the Bank's website at www.utkarsh.bank.in.

This is for your information and records.

Yours faithfully,

For **Utkarsh Small Finance Bank Limited**

Muthiah Ganapathy

Company Secretary & Compliance Officer

Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221105.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank.in