



January 08, 2026

BSE Limited

Scrip Code: 543942, 975790, 959644,
958226, 976203

National Stock Exchange of India Limited

Symbol: UTKARSHBNK

Dear Sir/Madam,

Sub: Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter ended December 31, 2025

Pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2025 received from M/s. BNP & Associates, Company Secretaries.

This disclosure will also be available on the website of the Bank i.e. www.utkarsh.bank.in.

This is for your information and records.

Yours faithfully,

For **Utkarsh Small Finance Bank Limited**

Muthiah Ganapathy
Company Secretary & Compliance Officer

Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221105.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | www.utkarsh.bank.in

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER
ENDED**
**DECEMBER 31, 2025 PURSUANT TO REGULATION 76 OF SEBI (DEPOSITORIES
AND PARTICIPANTS) REGULATIONS, 2018**

1.	For Quarter Ended	31.12.2025	
2.	ISIN	INE735W01017	
3.	Face Value	Rs. 10/-	
4.	Name of the Company	Utkarsh Small Finance Bank Limited ("the Bank")	
5.	Registered Office Address	Utkarsh Tower, NH - 31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh, 221105	
6.	Correspondence Address	As above	
7.	Telephone and Fax Nos.	Tel: 0542-6605555, Fax: Not Applicable	
8.	Email Address	secretarial.usfb@utkarsh.bank	
9.	Name of the Stock Exchanges ("SE") where the company's Securities are listed:	BSE Limited ("BSE") National Stock Exchange of India Limited ("NSE")	
		Number of Shares	% of Total Issued Capital
10.	Issued Capital	1,77,95,23,684	100.00%
11.	Listed Capital (Exchange Wise) (as per Company records) BSE Limited and National Stock Exchange of India Limited	1,77,95,23,684	100.00%
12.	Held in dematerialised form in CDSL	34,30,75,021	19.28%
13.	Held in dematerialised form in NSDL	1,43,64,48,663	80.72%
14.	Physical	00	0.00%
15.	Total No. of Shares (12+13+14)	1,77,95,23,684	100.00%
16.	Reasons for differences if any, between (10&11), (10&15), (11&15)	NIL	

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:



Particulars	No. shares of	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending from Stock Exchanges (Specify Names)
Allotment of 677,913,784 Right Equity Shares to the eligible equity shareholders of the Bank of face value Rs. 10/- each, at a premium of Rs.4/- on right basis.	677,913,784	Yes	BSE and NSE	Yes	Yes	Nil

18.	Register of Members is updated (Yes/No)	Yes
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19.	Reference of previous quarter with regard to excess dematerialized shares, if any:	Not Applicable
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20.	Has the Company resolved the matter mentioned in Point No. 19 above, in the current quarter? If not, reason why?	Not Applicable
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21. Mention the total no. of requests, if any, for demat confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay:

Total no. of demat request	No. of request	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21days	Nil	Nil	Nil

22.	Name, Telephone & Fax No. of Compliance Officer of the company	Mr. Muthiah Ganapathy – Company Secretary and Compliance Officer Membership No. F5674 Tel: +91 9702244762 Fax: - muthiah.ganapathy@utkarsh.bank
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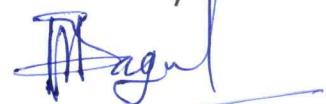
23.	Name, Address, Telephone & Fax No., Regn No. of the certifying CS	Avinash Bagul, Partner BNP & Associates – Company Secretaries Address: 1st Floor, 101, Bhajanath Chogle Residency, Babhaji Naka, Opp Bhargava Hospital,
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	Near Ram mandir, Borivali West, Mumbai - 400092 Mob No.: +91- 98200 09316 E-mail: ab@bnpassociates.in FCS No. 5578/COP No. 19862
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24.	Appointment of common agency for share registry work. If yes (name & address)	KFin Technologies Limited (formerly KFin Technologies Private Limited) Selenium, Tower B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana Tel No: 040-6716 2222/ 1800 345 4001 E-mail: einward.ris@kfintech.com SEBI Registration no.- INR000000221
25.	Any other detail that the auditor may like to provide:	Nil

For BNP & Associates
Company Secretaries
[Firm Regn. No. P2014MH037400]
PR No. 7353/2025



Avinash Bagul
Partner
FCS No. 5578
CP No. 19862
UDIN: F005578G003192841

Date: January 8, 2026

Place: Mumbai