

Shareholding Pattern

Utkarsh Small Finance Bank Limited

General Information

Scrip code	543942
NSE Symbol	UTKARSHBNK
MSEI Symbol	NA
ISIN	INE735W01017
Whether company is SME	false
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-09-2025
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	false

Declaration

Serial No.	Particular	Yes / No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	false	false	false	false
2	Whether the Listed Entity has issued any Convertible Securities ?	false	false	false	false
3	Whether the Listed Entity has issued any Warrants ?	false	false	false	false
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	true	false	true	false
5	Whether the Listed Entity has any shares against which depository receipts are issued?	false	false	false	false
6	Whether the Listed Entity has any shares in locked-in?	false	false	false	false
7	Whether any shares held by promoters are encumbered under 'Pledge'?	false	false		
8	Whether any shares held by promoters are encumbered under 'Non-Disposal Undertaking'?	false	false		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	false	false		
10	Whether company has equity shares with differential voting rights?	false	false	false	false
11	Whether the listed entity has any significant beneficial owner?	false			

Table I - Summary Statement holding of specified securities

Note : Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet																								
Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	Number of Voting Rights held in each class of securities (IX)		Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)		Number of Voting (XIV) Rights		Total as a % of (A+B+C)	No. Of Shares Underlying Outstanding convertible securities(XA)	No. Of Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII)+ (X) As a % of (A+B+C2)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+ (X) As a % of (A+B+C2)	Number of Locked in shares (XIII)	Number of Shares pledged (XIV)	Non-Disposal Undertaking (XV)	Other encumbrances, if any (XVI)	Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)	Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
			No. Of shares held		No. Of shares held		Total as a % of (A+B+C)													Sub-categorization of shares				
			No. Of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Class eg:X	Class eg:Y	Total	No. (a)	No. (a)	No. (a)	No. (a)	No. (a)	No. (a)	No. (a)	No. (a)	No. (a)	Sub-category (i)	Sub-category (ii)	Sub-category (iii)			
(A) Promoter & Promoter Group	1	759272222			759272222	68.92	759272222	759272222	68.92					759272222	66.35					759272222				
(B) Public	249371	342337678			342337678	31.08	342337678	342337678	31.08					42703142	42703142	385040820	33.65				342337678	0	0	
(C) Non Promoter- Non Public																								
(C1) Shares underlying DRs																								
(C2) Shares held by Employee Trusts																								
Total	249372	1101609900			1101609900	100.00	1101609900	1101609900	100.00					42703142	42703142	1144313042	100.00				1101609900	0	0	

Shareholding Pattern

A Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

B Table III - Statement showing shareholding pattern of the Public shareholder

Serial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No. of Shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Shareholding, as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XII) = (VII)+X As a % of(A+B+C2)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI) = (VII)+X As a % of(A+B+C2)	Number of Locked in shares (XIII))	Number of Shares pledged (XIV)	Non-Disposal Undertaking (XV)	Other encumbrances, if any (XVI)	Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)	Number of equity shares held in dematerialized for (XVIII)	Sub-categorization of shares											
											No of Voting (XIV) Rights																										
											Class eg:X	Class eg:Y	Total																								
	Shareholding (C)= (C)(1)+(C)(2)																																				
	Total (A+B+C2)			249372	1101609900	0	0	1101609900	100.00	1101609900	0	1101609900	100.00	0	0	42703142	42703142	1144313042	100.00	0	0	0	0	0	0	0	1101609900	0	0	0							
	Total (A+B+C)			249372	1101609900			1101609900	100.00	1101609900		1101609900	100.00			42703142	42703142	1144313042	100.00								1101609900	0	0	0							

Disclosure of notes on shareholding pattern

Disclosure of notes in case of promoter holding in dematerialised form is less than 100 percentage

Disclosure of notes in case of public share holding is less than 25 percentage

Disclosure of notes on shareholding pattern for company remarks explanatory

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1. In terms of provisions of Section 12(2) of the Banking Regulation Act, 1949 (Banking Regulations) read with Gazette Notification DBR.PSBD. No.1084/16.13.100/2016-17 dated July 21, 2016 (Gazette Notification) and Reserve Bank of India Guidelines on Acquisition and Holding of Shares or Voting Rights in Banking Companies dated January 16, 2023 (RBI Guidelines); the voting rights of a Promoter of the Bank are restricted to 26% of the total voting rights in the Bank. 2. Multiple folios have been consolidated on the basis of PAN for the Public category. 3. In Annexure B statement showing foreign ownership limits, the Bank has considered sectoral/statutory cap prescribed by Government /Regulatory Authorities i.e 74.00% out of which 49% is through automatic route

Table VI - Statement showing foreign ownership limits

Particular	Approved limits(%)	Limits utilized(%)
As on shareholding date	74.00	6.49
As on the end of previous 1st quarter	74.00	6.63
As on the end of previous 2nd quarter	74.00	6.15
As on the end of previous 3rd quarter	74.00	6.45
As on the end of previous 4th quarter	74.00	6.07